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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HBIS GROUP HONG KONG CO., LIMITED**

河鋼香港有限公司

**(the “Issuer”)**

*(incorporated in Hong Kong with limited liability)*

US\$300,000,000 3.75 per cent. Guaranteed Notes due 2022

**(the “Notes”)**

(Stock Code: 40108)

**unconditionally and irrevocably guaranteed by**



**HBIS GROUP CO., LTD.**

河鋼集團有限公司

**(the “Company”)**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

***Joint Global Coordinators***

BNP Paribas

Société Générale  
Corporate & Investment Banking

Natixis

UOB

***Joint Bookrunners and Joint Lead Managers***

Crédit Agricole CIB

Zhongtai  
International

BOSC International

Huatai Financial Holdings  
(Hong Kong) Limited

Standard Chartered  
Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in

Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 11 December 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 December 2019.

Hong Kong, 18 December 2019

*As at the date of this announcement, the directors of the Issuer are GUO Jinhong and WANG Yitao.*

*As at the date of this announcement, the directors of the Company are YU Yong, PENG Zhaofeng, and QI Yaozhang.*